

ADDING USERS

CHEAT SHEET 01/2023



WHO CAN ADD USERS?

Agency administrators can add users
 Agency administrators will add users for the signature page or changes in staff



State of Georgia Grant Management System

System Login Calendar

State of Georgia Grant Management System for The Governor's Office of Highway Safety and The Criminal Justice Coordinating Council

Welcome to the State of Georgia Grant Management System for The Governor's Office of Highway Safety and The Criminal Justice Coordinating Council. Please choose from the list of options below:

<u>Go to the GOHS home page</u>
 <u>Go to the NHTSA home page</u>
 Go to the CJCC home page

New Users/How to get started:

Because this is a new online management system, all users will need to register with the system.

As a new user:

 The initial registration must be completed by an Agency Administrator of your organization. Once they complete registration, they will receive email notification of access approval. Click the New User link above to register.

Only one Agency Administrator per organization is required to sign on as a new user.
 Once the Agency Administrator receives access, the official can designate access to your organizational account to other staff members as they see appropriate.

This is a government agency grant management system. It is a system that requires authorization for access. If you have any questions or if you need assistance registering, please contact:

- · For GOHS chamilton@gohs.ga.gov or 404-656-6996
- For CJCC 404-657-1956

Powered by IntelliGrants ®

Login Username GOHSAgencyAd Password LOGIN New User Forgot Username/Password?

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Log into eGOHS

Click on Organization(s)



Click organization members

2	eGOHS Plus Gords - Shardde
FIGHWAY S	Electronic Grants For The Office of Highway Safety
Home Applicatio	ons/Grants Progress Reports Claims Final Reports Travel Requests
	<u>Training Materials</u> <u>Organization(s)</u> <u>Profile</u> <u>Lo</u>
	SAVE ADD AN ADDRESS SHOT
Back	
Organizatio	on - GOHS Testing Inc
	rour Name. Federal Tax ID # or DUNS # updated, please send an email to
chamilton@gohs.ga.	gov
Organization Informa	tion Organization Members Organization Documents Organization Details
Organization Inform	nation
Name	GOHS Testing Inc *
Legal Name	GOHS Testing
Federal Tax ID #	98-7654321 *
DUNS#	02-555-5555 *
Account Code	707014 - Grants - State Organizations
Vendor Number	14630
Address Code	4
ACH Location Code	
Address	555 Test
	//*
City	Testing * State Georgia ▼ * Zip code 55555 *
County	Houston County T
Phone	(555) 555-5555 * Fax
Email	rhayes@gohs.ga.gov
Website	
Type	v *

Click add members



	Person	Role	Active Dates	Active Documents	Assigned By	Modified By
*	<u>GOHSUser,</u> AgencyAdministrator	Agency Administrator	1/6/2016 -	119	Huff, Sean 1/6/2016	
•	GOHSUser, AgencyAuthorizedOfficial	Agency Administrator	1/6/2016 -	10	Huff, Sean 1/6/2016	GOHSUser, AgencyAdministrator 10/24/2016
*	Taylor, Ms. Anne	Agency Administrator v	7/13/2016 -	30	GOHSUser, AgencyAdministrator 7/13/2016	GOHSUser, AgencyAdministrator 12/1/2016
•	GOHSUser, AgencyStaff	Agency Staff v	1/6/2016 -	25	Huff, Sean 1/6/2016	
*	Hamilton, Ms. Michelle	Agency Staff	12/1/2016 -	6	GOHSUser, AgencyAdministrator 12/1/2016	
•	James, Mr. Thomas	Agency Staff	7/7/2016 -	11	GOHSUser, AgencyAdministrator 7/7/2016	GOHSUser, AgencyAdministrator 12/1/2016
•	GOHSUser, AgencyViewer	Agency Viewer 🔻	1/6/2016 -		Huff, Sean 1/6/2016	
•	testing, testsw	Agency Viewer 🔻	10/13/2016 -		GOHSUser, AgencyAdministrator 10/13/2016	GOHSUser, AgencyAdministrator 12/1/2016
4						

Click New Member



NEW MEMBER PASSWORD

- The agency administrator will create the password for the new member.
- This information will need to be sent to the new member by the agency administrator.
- The new member can change the password at anytime.
- Password criteria: Must contain at least 1 uppercase letter, 1 lowercase letter and 1 number. Password must be at least 7 characters.
- Example of a good password: Password01

NEW MEMBER USERNAME

- The agency administrator will create the username for the new member.
- This information will need to be sent to the new member by the agency administrator.
- The new member <u>cannot</u> change the username.
- Username criteria: Must contain all letters and numbers (no special characters). Must be between 5-20 characters in length.
- Example of a good username: 1st initial and last name (bjones)

- Complete all required fields (red asterisks denote require fields.
- Select appropriate role
 - Authorized Official -Highest ranking official
 - Agency Administrator -Main contact and manages the project.
 - Agency Staff Financial Contact and may process claims
 - Agency Viewer Can only view the grant and cannot change any fields. <u>Does not sign</u> signature page.

 Market Market

SAVE & ADD TO ORGANIZATION SHOW HELP

🕥 <u>Back</u>

Organization - GOHS Testing Inc

Follow the instructions listed below to add/remove/modify organization members.

Organization Information | Organization Members | Organization Documents | Organization Details

Add/Edit Members

Administrators with the authority to add members to your organization can follow these steps: Please complete the information below. All required fields are marked with an *.



After completing all required fields, click save and add to organization.

Home App	Electronic		Office of Highway Sa Final Reports Travel Rec	
				SAVE & ADD TO ORGANIZATION SHOW HELP
O D 1				
Back				
Organiz	ation - GOHS	Testing Inc		
Follow the instru	ctions listed below to add/re	move/modify organizati	an members.	
Organization Info	ormation Organization	Members / <u>organizati</u>	on Documents Organization	Details
Add/Edit Mem	bers			
	vith the authority to add men			
Please complet	me information below. All n			C
Name	Prefix First Mr. V New	Middle	Last	Suffix * Jr. V
Title			User	01. 1
Email	New User		*	
	newuser@gmail.com	*		
Username	newuser	•		*
Password			Confirm Password	
Date Active	12/11/2019	*	Date Inactive	
Role	Agency Viewer	•		
This information			default. However, you may edit t he profile for from their Profile p	he information in any of the fields. age.
City new	user * State	Georgia	Zip code 30335	×
County Fulto	n County 🔻 *		-	
Phone #1 (404)	123-1234 * Pho	ne #2 (770) 987-6543		
Fax (678)	456-7890 Cell	Phone (229) 012-3789		
Website www	newuser.org]	
			-	
O Top of the Powered by Inte				© Copyright 2000-2019 Agate Software, I

Click a box to the left of the new user's name to put a check mark to the left of the user name

And select a date in the upper box to the right of the name

Page Information The information has been saved.

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Organization - GOHS Testing Inc

Follow the instructions listed below to add/remove/modify organization members.

Organization Information | Organization Members | Organization Documents | Organization Details

Organization Members

Administrators with the authority to add members to your organization can follow these steps:

- To add a member to your organization, select the Add Members link below.
- If a member has already added his/her information in the system, you can search for the member.
- If you need to add a member's information into the system, select New Member.
- · For more detailed instructions, select the Show Help button above.

Current Members | Add Members

-	Person	Role	Active Dates	Active Documents	Assigned By	Modified By
¥.	<u>GOHSUser,</u> <u>AgencyAdministrator</u>	Agency Administrator	1/6/2016 -	119	Huff, Sean 1/6/2016	
	GOHSUser, AgencyAuthorizedOfficial	Agency Administrator	1/6/2016 -	10	Huff, Sean 1/6/2016	GOHSUser, AgencyAdministrato 10/24/2016
	Taylor, Ms. Anne	Agency Administrator Agency Administrator 	7/13/2016 -	30	GOHSUser, AgencyAdministrator 7/13/2016	GOHSUser, AgencyAdministrato 12/1/2016
۲	GOHSUser, AgencyStaff	Agency Staff v	1/6/2016 -	25	Huff, Sean 1/6/2016	
	Hamilton, Ms. Michelle	Agency Staff	12/1/2016 -	6	GOHSUser, AgencyAdministrator 12/1/2016	
	James, Mr. Thomas	Agency Staff v	7/7/2016 -	11	GOHSUser, AgencyAdministrator 7/7/2016	GOHSUser, AgencyAdministrato 12/1/2016
۲	<u>GOHSUser,</u> <u>AgencyViewer</u>	Agency Viewer 🔻	1/6/2016 -		Huff, Sean 1/6/2016	
	<u>testing, testsw</u>	Agency Viewer 🔻	10/13/2016 -		GOHSUser, AgencyAdministrator 10/13/2016	GOHSUser, AgencyAdministrato 12/1/2016
	<u>User Jr., Mr. New</u>	Agency Viewer 🔻	12/11/2019 -		GOHSUser, AgencyAdministrator 12/11/2019	

Now you have to add them to the application:

Click on Organization – Documents

eGOHS Plus **GOHS - SHARDDEV Electronic Grants For The Office of Highway Safety** Applications/Grants Progress Reports Claims Final Reports Travel Requests Home Training Materials | Organization(s) Profile Logou SAVE SHOW HELP Back **Organization - GOHS Testing Inc** Follow the instructions listed below to add/remove/mo Organization Documents Organization Details Organization Information | Organization Members Organization Members Administrators with the anority to add members to your organization can follow these steps: To add a member to your organization, select the Add Members link below. member has already added his/her information in the system, you can search for the member. If you need to add a member's information into the system, select New Member. · For more detailed instructions, select the Show Help button above. Current Members | Add Members Sort By: ------SELECT------ V Results Per Page 20 V GO

	Person	Role		Active Dates	Active Documents	Assigned By	Modified By
*	<u>GOHSUser,</u> <u>AgencyAdministrator</u>	Agency Administrator		1/6/2016 -	119	Huff, Sean 1/6/2016	
•	GOHSUser, AgencyAuthorizedOfficial	Agency Administrator	۲	1/6/2016 -	10	Huff, Sean 1/6/2016	GOHSUser, AgencyAdministrato 10/24/2016
•	Taylor, Ms. Anne	Agency Administrator	۲	7/13/2016 -	30	GOHSUser, AgencyAdministrator 7/13/2016	GOHSUser, AgencyAdministrato 12/1/2016
•	GOHSUser, AgencyStaff	Agency Staff	۲	1/6/2016 -	25	Huff, Sean 1/6/2016	
•	Hamilton, Ms. Michelle	Agency Staff	۲	12/1/2016 -	6	GOHSUser, AgencyAdministrator 12/1/2016	
•	James, Mr. Thomas	Agency Staff	۲	7/7/2016 -	11	GOHSUser, AgencyAdministrator 7/7/2016	GOHSUser, AgencyAdministrato 12/1/2016
•	GOHSUser, AgencyViewer	Agency Viewer	¥	1/6/2016 -		Huff, Sean 1/6/2016	
•	testing, testsw	Agency Viewer	۲	10/13/2016 -		GOHSUser, AgencyAdministrator 10/13/2016	GOHSUser, AgencyAdministrato 12/1/2016
•	<u>User Jr., Mr. New</u>	Agency Viewer	۲	12/11/2019 -		GOHSUser, AgencyAdministrator	

Select the appropriate document that the person needs to be added to

 Image: Margin of the state of the state

Training Materials | Organization(s) | Profile | Logout

SHOW HELP

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Organization - GOHS Testing Inc

Click on the name to view a specific document.

Organization Information | Organization Members | Organization Documents | Organization Details

Organization Documents

Export Results to Screen V Sort documents by: Current Status V GO

Export Results to Screen + Sort	documents by: Current Status + 30		
Document Type	Name	Current Status	Year
General Application 2017	GA-2017-GOHS Testi-00021	Application Cancelled	2017
Young Adults 2017	YA-2017-GOHS Testing-00007	Application Cancelled	2017
General Application 2017	GA-2017-GOHS Testing-00003	Application Funding Required	2017
General Application 2017	GA-2017-GOHS Testing-00011	Application Funding Required	2017
General Application 2018	GA-2018-GOHS Testi-00006-C	Application Funding Required	2018
Driver Education 2017	DE-2017-GOHS Testing-00021	Application in Process	2017
Driver Education 2017	DE-2017-GOHS Testing-00026	Application in Process	2017
General Application 2017	GA-2017-GOHS Testi-00016	Application in Process	2017
General Application 2017	GA-2017-GOHS Testi-00017	Application in Process	2017
General Application 2017	GA-2017-GOHS Testing-00005	Application in Process	2017
General Application 2017	GA-2017-GOHS Testing-00006	Application in Process	2017
General Application 2017	GA-2017-GOHS Testing-00010	Application in Process	2017
General Application 2017	GA-2017-GOHS Testing-00012	Application in Process	2017
General Application 2018	GA-2018-GOHS Testi-00001	Application in Process	2018
General Application 2019	GA.2019.GOHS Testi.00004	Application in Process	2019
General Application 2021	GA-2021-GOHS Testi-00002	Application in Process	2021

Hover over management tools

Click on Add/Edit People



- Locate the new user that was added
- Click to check the box to the left of the person's name

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General Application 2021 Menu - People

The functionality on this page will allow you add, delete or edit people on this document. Use the keyword search function to locate a person you would like to add. Select the check box next to the name in the search results. Or, you can uncheck the box next to the person(s) name under the Current People Assigned area to remove people. After you perform your modifications, remember to select the SAVE button to save your changes.

Document Information: GA-2021-GOHS Testi-00002

Details

Info	Document Type	Organization	Role	Current Status	Period Date / Date Due			
	General Application 2021	GOHS Testing Inc	Agency Administrator	Application in Process	10/01/2020 - 09/30/2021 N/A			
Person	Person Search							
Person Search Enter a name or partial name: SEARCH								

Current People Assigned

		Person	Organization(s)	Role	Active Dates	Assigned By
	*	<u>AgencyAdministrator</u> <u>GOHSUser</u> <u>Email</u>	GOHS Testing Inc (Agency Administrator)	Agency Administrator	11/26/2019	Grant System
	•	<u>AgencyAuthorizedOfficial</u> GOHSUser Email	GOHS Testing Inc (Agency Administrator)	Agency Administrator	11/26/2019 -	Grant System
	•	<u>Ms. Anne Taylor</u> Email	GOHS Testing Inc (Agency Administrator)	Agency Administrator Image: Administrator 	11/26/2019 -	Grant System
		<u>AgencyStaff GOHSUser</u> Email	GOHS Testing Inc (Agency Staff)	Agency Staff		
		<u>Mr. Thomas James</u> Email	GOHS Testing Inc (Agency Staff)	Agency Staff		
		<u>Ms. Michelle Hamilton</u> Email	GOHS Testing Inc (Agency Staff)	Agency Staff		
		<u>AgencyViewer GOHSUser</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer V		
ľ		<u>Mr. New User Jr.</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer		
Ī		<u>testsw testing</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer 🔻		

Select or enter a date in the upper box under Active Dates to the right of the person's name.

Click Save

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General Application 2021 Menu - People

The functionality on this page will allow you add, delete or edit people on this document. Use the keyword search function to locate a person you would like to add. Select the sneck box next to the name in the search results. Or, you can uncheck the box next to the person(s) name under the Current People Assigned area to remove people. After you perform your modifications, remember to select the SAVE buttor to save your changes.

SEARCH

Document Information: GA-2021-GOHS Testi-000

Details

Info	Document Type	Organization	Role	Current Status	Period Date / Date Due
	General Application 2021	GOHS Testing Inc	Agency Administrator	Application in Process	10/01/2020 - 09/30/2021 N/A

SHOW HELP

SAVE

Person Search

Enter a name or partial name:

Current People Assigned

	erson	Organization(s)	Role	Active Dates	Assigned By
*	<u>Agencyz Igninistrator</u> <u>GOHSUser</u> <u>Email</u>	GOHS Testing Inc (Agency Administrator)	Agency Administrator	11/26/2019	Grant System
•	AgencyAuthorizedOfficial GOHSUser Email	GOHS Testing Inc (Agency Administrator)	Agency Administrator v	11/26/2019 -	Grant System
•	<u>Ms. Anne Taylor</u> Email	GONE Testing Inc (Agency Administrator)	Agency Administrator	11/26/2019 -	Grant System
	<u>AgencyStaff GOHSUser</u> Email	GOHS Testing Inc (Asency Staff)	Agency Staff		
	<u>Mr. Thomas James</u> Email	GOHS Testing Inc (Agency Staff)	Agency Staff	-	
	<u>Ms. Michelle Hamilton</u> Email	GOHS Testing Inc (Agency Staff)	Agency Staff ▼		
	<u>AgencyViewer GOHSUser</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer		
•	<u>Mr. New User Jr.</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer	12/11/2019 -	•
	<u>testsw testing</u> Email	GOHS Testing Inc (Agency Viewer)	Agency Viewer 🔻	Su Mo Tu We Th Fr 24 25 26 27 28 29 1 2 3 4 5 6	5a 30 7
				8 9 10 11 12 13 15 16 17 18 19 20	14 21

ADDING NEW USERS TO OTHER DOCUMENTS

- The new user can be added to a progress report, claim or travel request. Follow the steps on slides 11-15.
- Remember to use your "Save" button.
- If you are changing your signature page please see the "<u>Adding/Changing Signature Page</u>" cheat sheet





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